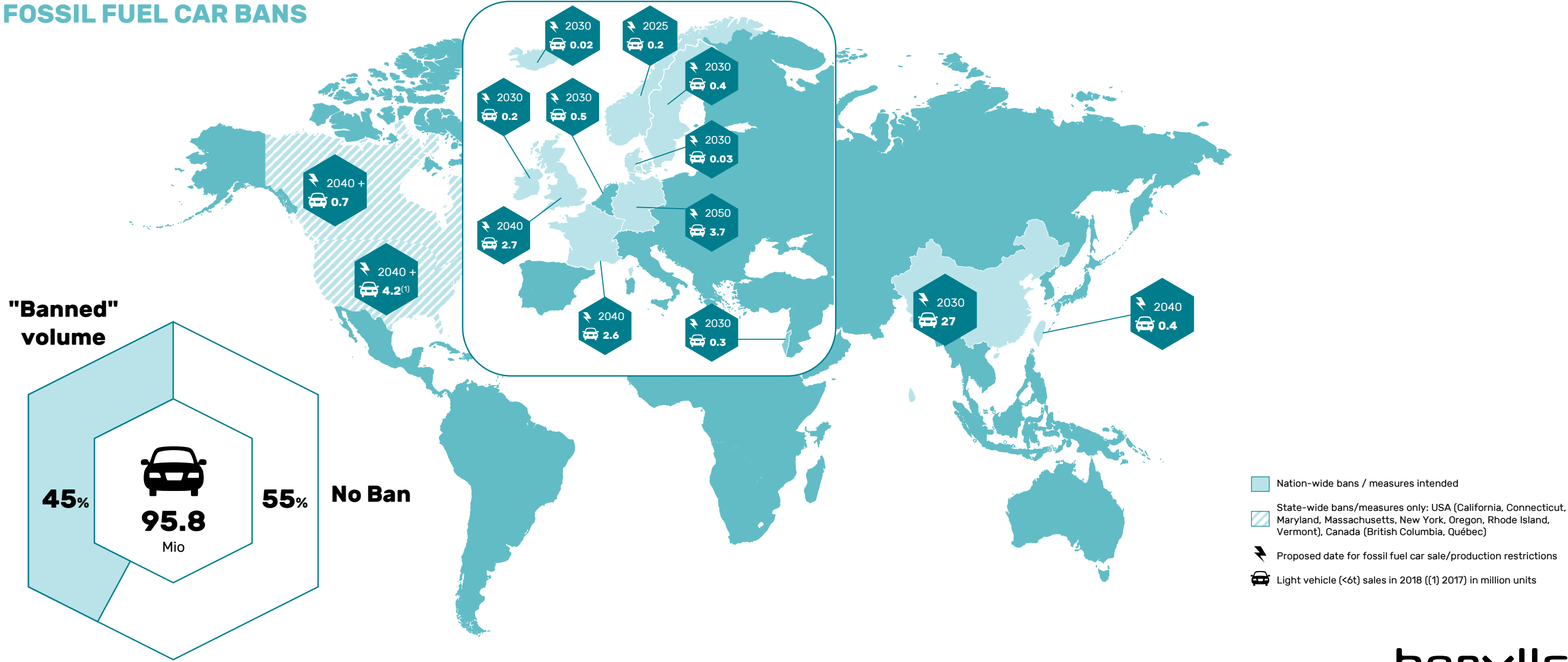


SEVERAL MAJOR AUTO-COUNTRIES HAVE ANNOUNCED INTENTIONS TO MOVE FROM TRADITIONAL CARS TOWARDS ZERO EMISSION VEHICLES, OFTEN ENFORCED BY BANS, AND AFFECTING 45% OF TODAY'S GLOBAL CAR SALES

FOSSIL FUEL CAR BANS



Source: Berylls Strategy Advisors; National and Local Automobile Associations and Statistical Bureaus; Press