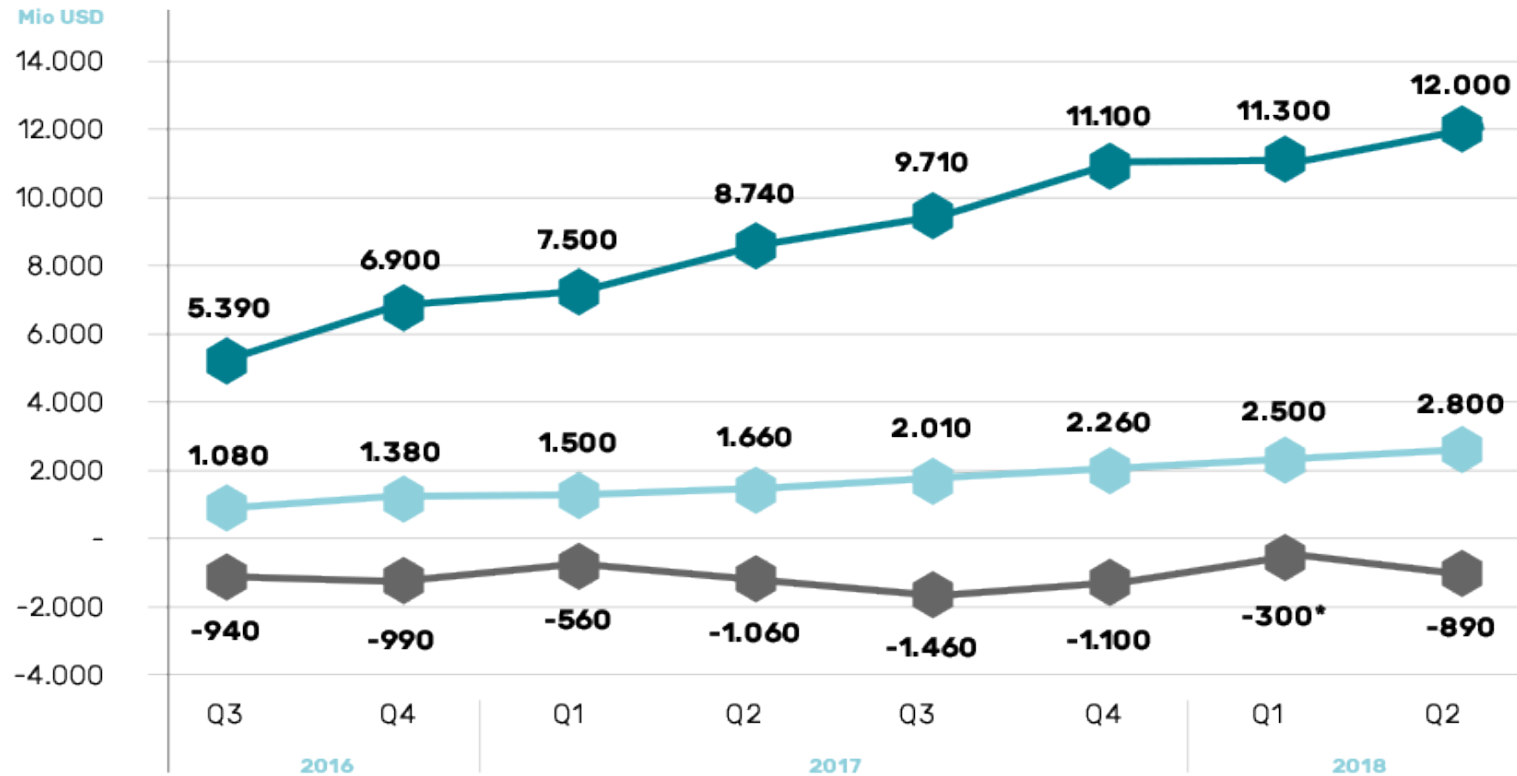


UBER IS STILL NOT OUT OF THE WOODS, DESPITE STRONG GROWTH AND UPWARDS EARNINGS.



growth per quarter:

passenger charges

+12,1%

revenue

+14,6%

passenger charges revenue earnings

* excluding special effects from the sale of the Southeast Asia business to Grab.

Dr. Matthias Kempf, Partner at Berylls Strategy Advisors: „Uber is still writing high losses, but it shows that these are shrinking despite the still extreme growth in turnover. Uber intends to go public in the second half of 2019, so great attention is being paid to posting a black zero or even an operating profit in the next two to three quarters. At the same time, its growth will slow down somewhat, but it will take away a larger share of passenger fees from chauffeurs and capitalise on its market power in this way.

With the investments in the complementary mobility fields of rental two-wheelers and delivery services as well as the focus on autonomous driving, I occupy the right or absolutely necessary fields, whereby I consider the hype about air taxis to be excessive. The great adversary DiDi in China follows the same pattern. For Europe I see a showdown of the two giants.“

IF YOU WOULD LIKE TO LEARN MORE, PLEASE GET IN CONTACT WITH:
matthias.kempf@berylls.com, T +49-89-710 410 40-0

Source: Berylls Strategy Advisors